

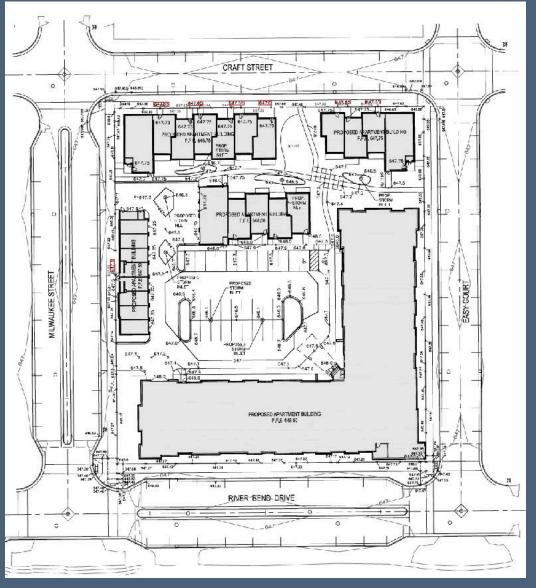
MSP

The Driftless

MAIN BUILDING:

- 68 1-BEDROOM UNITS
- 32 2-BEDROOM UNITS
- 100 UNITS TOTAL TOWNHOUSES:
- 20 3-BEDROOM UNITS
- 120 UNITS TOTAL





WAREAGLE

RED EARTH LLC

MAIN BUILDING:
59 UNITS
12,000 SF COMMERCIAL
SPACE



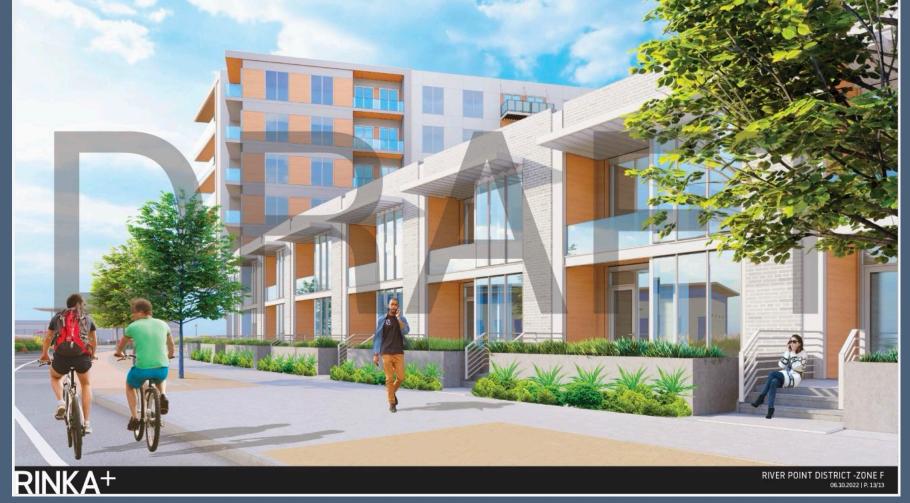




FSTREET RIVER BEND DRIVE

One 5 Story Building of 95 Units One 4 Story Building of 80 Units 30 Total Walkout Units on Level 1 30 Total Units on Level 2 8,000+ square feet of premier amenity space (co-working space, fitness center, club rooms, dog run and wash, bicycle storage and repair) 8,500+ square feet of outdoor terrace space overlooking the Mississippi River





RYKEY

GATEWAY COMMONS

- -5-Story Mixed-Use Building
- •Commercial Space: 8,426 sq. ft.
- •Common Area: 8,574 sq. ft.
- •Grand Lobby, Multiple Community
- Room, Fitness, Commercial Tenant Areas
- •Conditioned Parking Area: 50,600 sq. ft.
- •Residential Area: 118,482 sq. ft. totaling 159 Residential Units
- •1 Bedroom, 2 Bedroom, 3 Bedroom Units
- •Tenant Demographics Multigenerational housing
- Young Professionals
- •Empty Nesters
 Corporate Housing



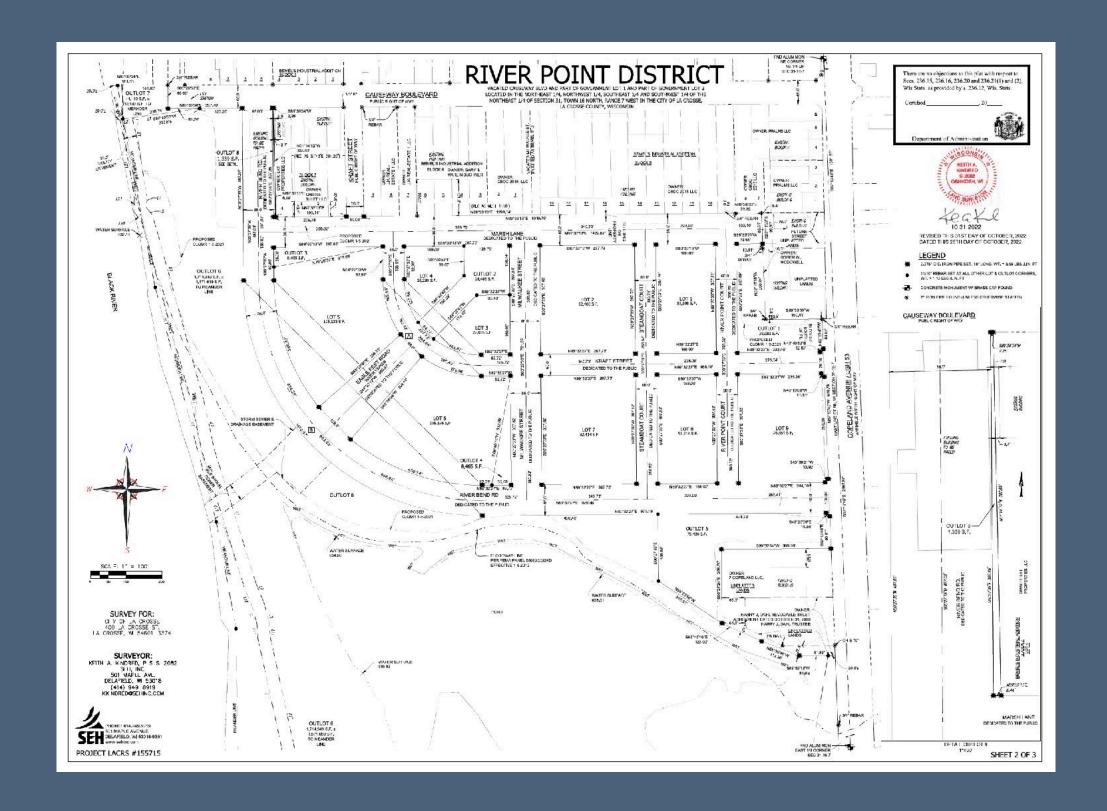




RYKEY

The Lofts

- 55 Residential Units on four floors
- 2,400 SF Commercial
- Lot 8 Proposal







RED EARTH LLC

PHASE 2

- -2 Mixed use buildings
- -Approximately 20,000SF footprint per building per PDD.
- -Commercial shops and amenities on main level
- -4-5 levels multifamily above
- -120 UNITS +







RED EARTH LLC

PHASE 3

18 TOWNHOUSE CONDOMINIUMS





ROUSH LOT 7 RPD

124 UNITS MIXED 1, 2 AND STUDIO BEDROOM CONFIGURATIONS



Aerial facing South West capturing the River Point District's juxtaposition to the surrounding City of La Crosse.



360 REAL ESTATE LOT 5 FIRST ADDITION RPD

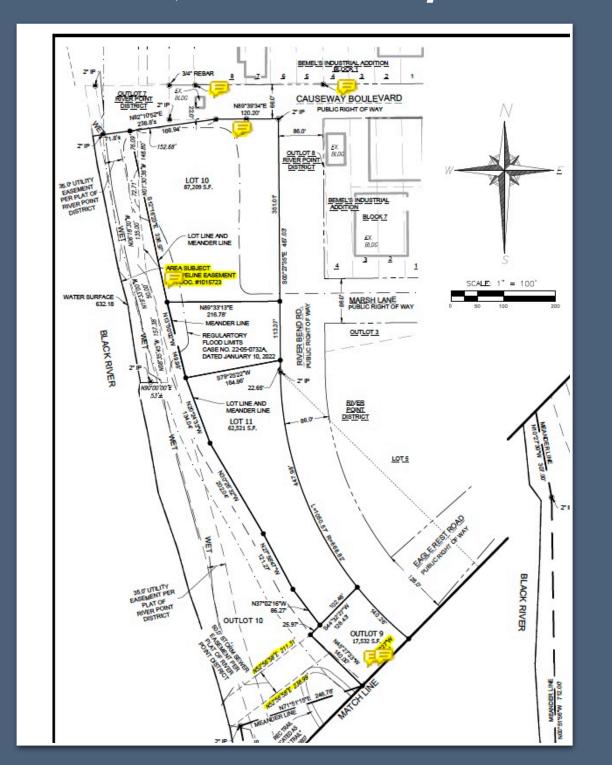
3 ACRE MIXED USE PROJECT, RESIDENTIAL AND COMMERCIAL



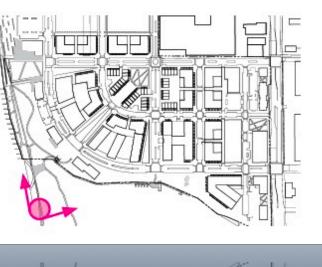
ROUSH

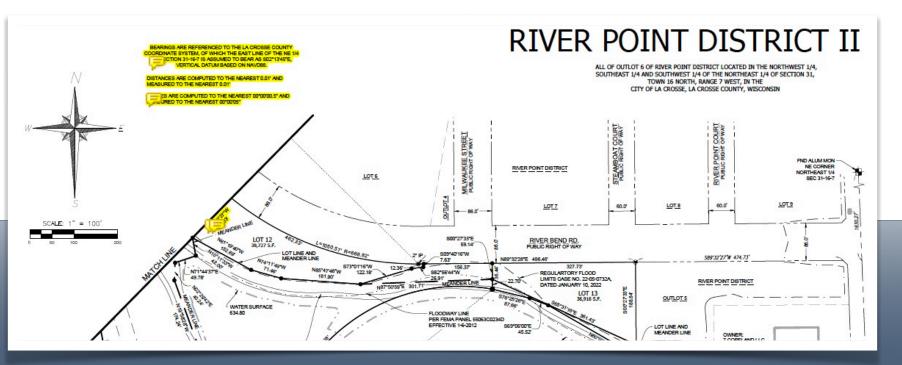
PARCELS 11 AND 12

11=68,231 SF/1.5A 12=38,727 SF/.89A



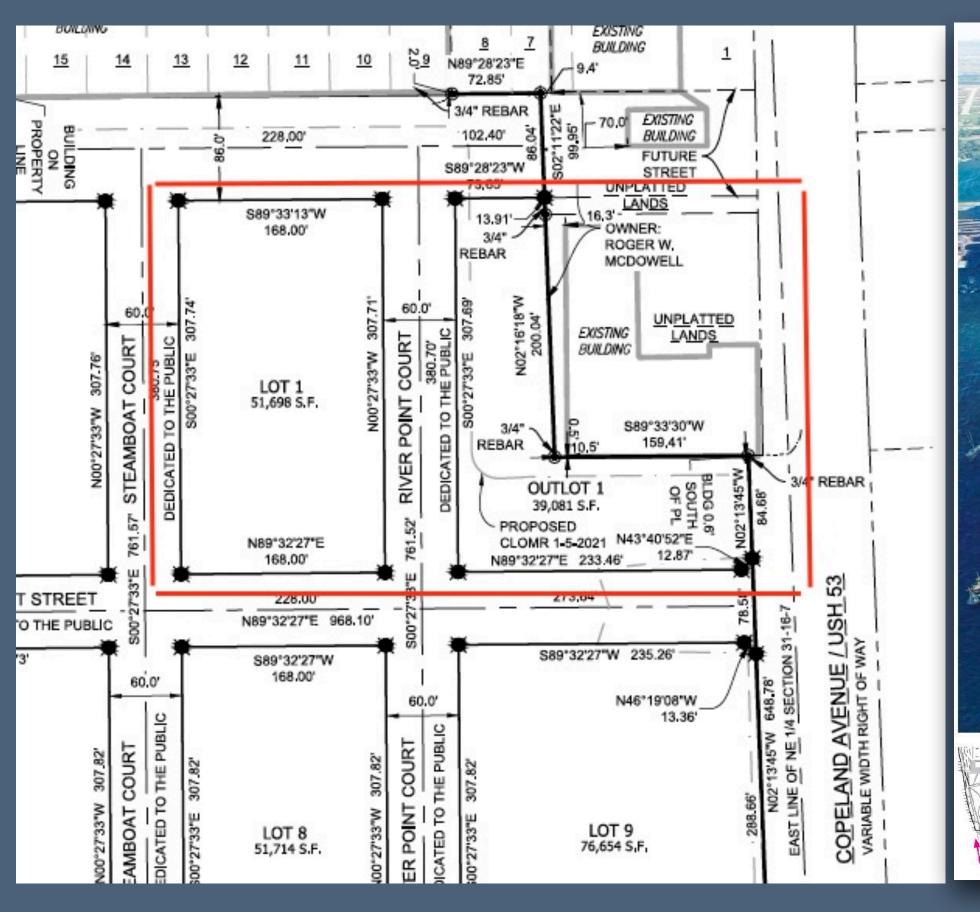






OUTLOT 1

POTENTIAL PUBLIC PRIVATE ASSEMBLY





6.5 Aerial image

Aerial facing North East capturing the River Point District's overall scale and relationship to the existing natural landscape.

INVESTMENT NUMBERS

Initial Plat:

Lot 1 and Lot 8, Merge Development, \$20M

Lot 2, Pending Option (\$24M potential)

Lot 3 and Lot 4, Red Earth LLC, \$15M

Lot 5, Red Earth LLC, \$30M

Lot 6, F Street, \$69M

Lot 7, MSP, \$30M

Lot 9, Ry Key Development, \$30M

Outlot 6 Divisions:

Lot 1-War Eagle LLC, \$25M

Lot 2-Outlot 6, undetermined

Lot 3-Outlot 6, undetermined

Lot 4-Outlot 5, 360 Real Estate, (\$40M potential)

Total Projected Investment for 79.7% of Developable Acreage: \$280M+

*Total Investment By Parcel is the projected approximate construction cost by early pro forma numbers or estimates, and is continuously evolving and not indicative of assessed valuation.

CURRENT OPTIONS

RyKey: April 28-October 28 (6 month) - Extension approved for October 28 to July 28, 2024 (9 months). Executed.

360: April 27-April 27, 2024 (12 months) Extended 3 Months

F Street, March 23-December, 23 (9 months) (9 month option extension approved to September, 2024) Anticipated late summer '24 start.

MSP, Closed and Under Construction

Red Earth/War Eagle: March 23-December 23 (9 months option approved to September, 2024), Anticipated Summer '24 start.

Roush, Lot 2 January to July, 2024 Roush, Lots 11 and 12, April to October, 2024

CHALLENGES AND OPPORTUNITIES

CHALLENGES:

- INTEREST RATES/EXTERNAL ECONOMIC FORCES
- PUBLIC-PRIVATE PARTNERSHIP DETAILS
- UNCLASSIFIED EXCAVATION
- TIMING OF PROJECTS
- INFRASTRUCTURE COORDINATION

OPPORTUNITIES

- SOCIAL-CULTURAL-ENVIRONMENTAL AND ECONOMIC IMPACT
- IMPACT ON LA CROSSE'S POPULATION
- POTENTIAL FOR INNOVATION, RENTER EQUITY
- DESTINATION AMENITIES AND PARKWAY EXPANSION
- LA CROSSE'S ARCHITECTURAL AESTHETIC
- RESIDUAL INVESTMENT
- HOUSING IMPACTS ACROSS MARKET

- Economics
 - Tax Base
 - Workforce Housing
 - Affordable Housing
 - Residual Investment
 - Regional Character



- Environmental
 - Pollution Abatement
 - Housing Close to Services
 - Leveraging Existing Infrastructure
 - Parkway Nature Based Recreation and Biodiversity
 - Water and Air Quality, Energy Conservation



- Social
 - Public Health
 - Walkable Design
 - Access to Recreation
 - Crime Prevention
 - Welcoming Diversity

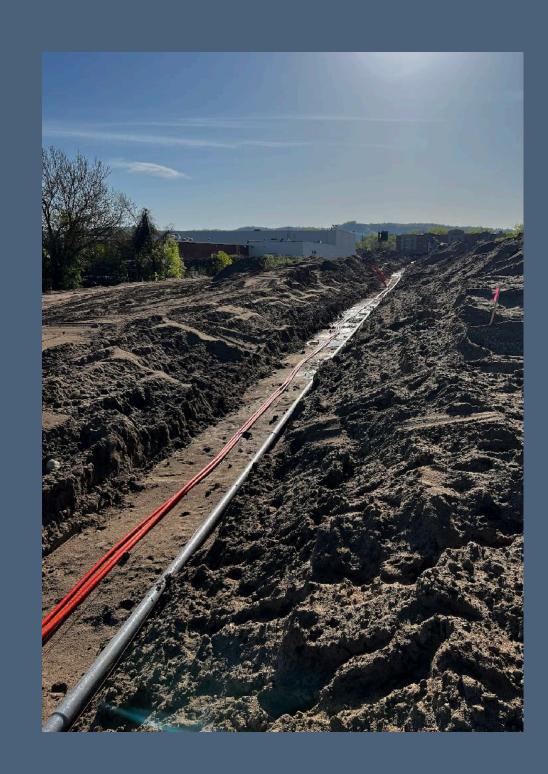


- Cultural
 - Music, Food Art
 - Programmable Spaces



Quadruple Bottom Line Impact





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